

A



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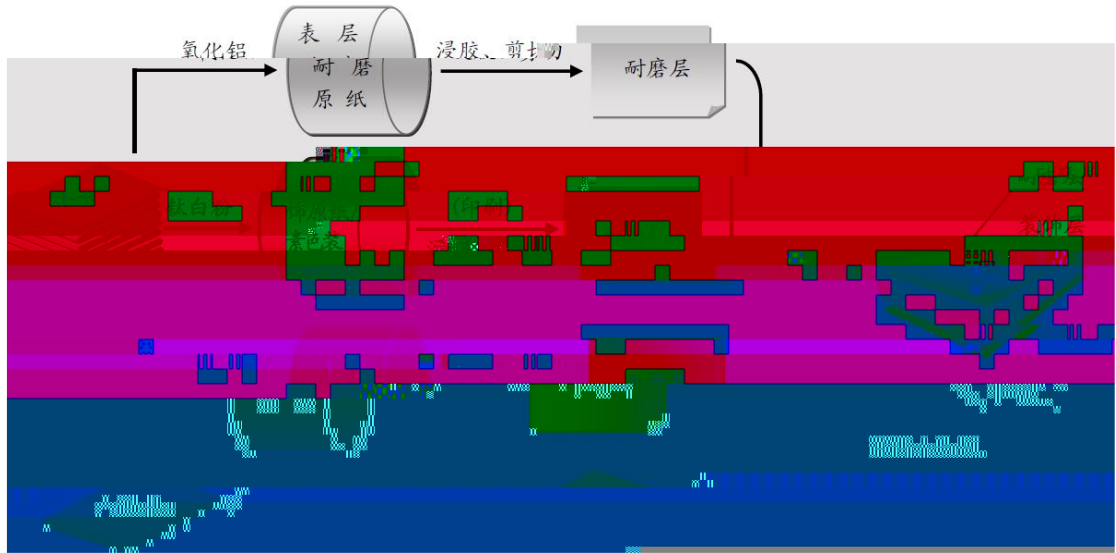
"

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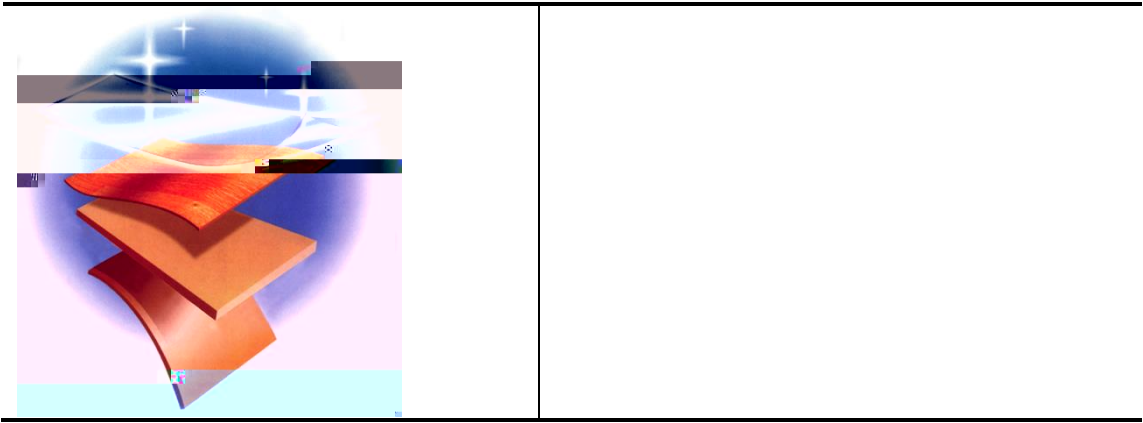
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	Qifeng New Material Co., Ltd.
	49,468.5819
	2001 6 25
	22

002521



	<p>Al_2O_3</p>



-157.35	921.43	16,622.92	16,203.99
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5

	2023.3.31/ 2023 1-3	2022.12.31/ 2022	2021.12.31/ 2021	2020.12.31/ 2020
	2.41	2.56	2.41	2.68
	1.94	1.97	2.07	2.41
	26.31%	25.04%	29.20%	26.67%
	4.74	4.59	5.32	3.73
	4.68	4.83	7.84	6.41
	3,968.49	16,765.11	35,255.60	34,291.09
	8.36	8.23	18.02	22.48
	0.23	-0.72	0.51	0.95
	0.37	-0.31	0.15	0.35

1
/ = - / 3 / 2 4
= / + /2 5 =
+ + + 7 6 =
/ + 8
9

2 2023 1-3

1

1

2

			281,090.91		370,195.65
311,864.09	79,609.97				15,991.66
16,523.93	847.58	-183.22	2023	1-3	
79,609.97			-183.22		
5.02%	108.91%				

6

14.39% 10.87% 7.85% 6.01%

2

1

			72,418.02		66,672.49
69,101.98	65,218.65				21.64% 18.91%
23.08%	21.59%				

2

33,652.73 50,530.82

68,481.69 59,337.41
22.88% 19.64%

10.06% 14.33%

3

4

3

6

1

3

7

1

2

3

A

1.00

136,739,078

88,888,890

27.64%

30%

44,444,445

68,369,539

44,444,445

68,369,539

$$\frac{20}{20} \cdot \frac{2023}{20} \cdot \frac{3}{20} \cdot \frac{7}{20} = \frac{4.50}{20} \cdot \frac{A}{20} \cdot 80\%$$

$$P1 = P0 - D$$

$$P1 = P0 / (1 + N)$$

$$P1 = (P0 - D) / (1 + N)$$

$$N = \frac{P1 - P0}{P0} \cdot 100\%$$

36

18

12

" "

A

IPO

1

2

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2023 3 6

2035

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（本行无正立义为海通证券股有限公司于于弊难材料股有限公司向特定
对象发行A股股票之募集说明书）

海通证券股份有限公司
Haitong Securities Co., Ltd.
Haitong Securities Co., Ltd.
Haitong Securities Co., Ltd.

